# Solapodz justification - the markets, materials and functions

## 1) Lower income / 'Developing world' market

- a) The world market for affordable lighting powered by solar is clear and massive (appr 2 billion).
- b) Alternatives include kerosene lamps or traditional mains lighting powered by grid, generator or battery backup.
- c) At present this is fulfilled mainly by plastic moulded product manufactured in China and is cheap
- d) The amount of product supplying this sector continues to rise and is possibly reaching up to 5% of the potential market (50 -100 million)
- e) Over recent years the rise of the mobile phone has meant there is now a second market for a solar powered phone charger/power bank, the amount of product supplying this sector is relatively low (<1%) but rising.....
- f) Existing solar-powered power banks do exist but are encased in moulded plastic, made in China but not maintainable and similarly has a lifetime from 1-5 years.
- g) The cost of this product is very important and with local labour used for the various processes I feel it should be able to compete alongside taxed plastic alternatives.

#### 2) Higher income / 'Developed' market

- a) There is no real market for solar lighting due to the availability of grid electricity, but there is a market for portable solar phone charging (that doesn't require a mains connection) and specifically for an 'eco-friendly' product with a longer lifetime, made from recycled and repurposed materials, that can be maintained.
- b) The cost of this product is not so critical since there are no existing 'eco-friendly' products in this market space?
- c) There is also a small market for portable 'mood'/'candle' lighting, again that doesn't involve a mains connection and is 'eco-friendly'.
- d) There are cheap 'throw-away' battery powered 'candlelight' substitutes but there is a market for an 'eco-friendly' alternative.

#### **3) Materials and manufacture**

a) The underlying assumption here is replacing detailed moulded plastic with other materials, will involve processing and finishing which will only be cost effective if the labour rates are at a relatively low level.

- b) The major chassis components in Solapodz are wood and aluminium, these can be sourced and processed (cutting, drilling, bending & routing) easily in any medium sized town of a lower income country
- c) The '18650' Lithium Ion cells can be sourced from discarded or recycled laptop batteries (each laptop may contain between 4 and 8 individual cells) – technical knowledge is required to assess and test the individual cells, but for each laptop battery it would be possible to salvage between 50 and 80% of the cells, that still have some useable life left in them.
- d) Here it is important to be able to access the batteries in the Solapodz product so they can be easily replaced at a later date.
- e) If 'through-hole' electronic components are sourced carefully then the PCB could be assembled and programmed in-country without the need for expensive machinery or high level electronics knowledge.
- f) It is now possible to source a soluble 'eco-friendly' PCB base that would enable improved product recycling.
- g) The solar cells themselves are currently sourced from China but it is anticipated that if demand is high enough then 'off-cuts' from existing laminating plants in Nigeria or Kenya would enable the manufacture of smaller modules.

## 4) Functions, features & costs

- a) A solar-powered light with a basic on/off switch is a minimum requirement, with the following as additional features;-
  - 1. To know that the product is charging and ideally at what strength.
  - 2. To know the state of charge of the battery (various levels)
  - 3. To adjust the light level to prolong battery life and reduce glare
- b) A solar powered power bank with USB device charging capability;-
  - 1. To know that the product is charging and ideally at what strength.
  - 2. To know the state of charge of the battery (various levels)
  - 3. To switch the USB circuitry off to prolong battery life
  - 4. Note: This feature does require extra electronic components and processing
- c) A solar powered candlelight/mood effect light, with the features stated above.
  - 1. Note this feature adds only a small amount to the cost
- d) A product with all the above switchable functions in one unit, but at a higher cost or 2 or 3 models for the various markets.
- e) Regarding the costs and selling point, if the manufacturing and supply costs (outlined in 3) above) are low enough, then the selling price can be set to accommodate local markets.